# BROCHURE SUPPLEMENT COVER PAGE

Terry A. Daniels
Executive Vice President
& Senior Portfolio
Manager

Duncker Streett & Co., LLC 8000 Maryland Avenue, Suite 1100, St. Louis, MO 63105 314-726-2600 www.dunckerstreett.com

January 1, 2025

This brochure supplement provides information about Terry A. Daniels that supplements the Duncker Streett & Co., LLC brochure. You should have received a copy of that brochure. Please contact Mary Rose Lahrman if you did not receive the Duncker Streett & Co., LLC brochure or if you have any questions about the contents of this supplement.

Information about Terry A. Daniels is available on the SEC's website at www.adviserinfo.sec.gov.

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Terry A. Daniels, CFA

Year of Birth: 1966

Southern Illinois University, 19 BS in Physics, Minor

2025 – Present: Duncker Streett & Co., LLC - Executive Vice President & Senior Portfolio Manager 2023 –

2024: Duncker Streett & Co., LLC - Executive Vice

President

2016-2023: CNB Bank & Trust – Director of Investments, Senior Portfolio Mngr

2012-2015: Pension Consultants Inc – Senior Research Analyst

### DISCIPLINARY INFORMATION

This section does not apply to Mr. Daniels

### OTHER BUSINESS ACTIVITIES

This section does not apply to Mr. Daniels

### ADDITIONAL COMPENSATION

This section does not apply to Mr. Daniels

### **SUPERVISION**

Duncker Streett & Co., LLC has written procedures in place to supervise the activities of Mr. Daniels. In addition, Duncker Streett & Co., LLC monitors the services and advice provided by Mr. Daniels by periodically reviewing his clients' accounts.

Mr. Daniels' supervisor is James Mineman, who is President of the firm. Mr. Mineman can be reached at 314-726-2600.

## BROCHURE SUPPLEMENT COVER PAGE

# James E. Mineman President & Senior Portfolio Manager

Duncker Streett & Co., LLC 8000 Maryland Avenue, Suite 1100, St. Louis, MO 63105 314-726-2600 www.dunckerstreett.com

January 1, 2025

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Information about James E. Mineman is available on the SEC's website at www.adviserinfo.sec.gov.

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

James E. Mineman

Year of Birth: 1972

St. Louis University, Masters of Finance 2000 Southern Illinois University, Edwardsville 1995

2025 – Present: President & Senior Portfolio Manager

2020 – 2024: Duncker Streett & Co., LLC - Executive Vice President &

Senior Portfolio Manager

2008-2019: PNC Capital Advisors – Portfolio Manager, Small Cap Core 2004-2008: Allegiant Asset Management – Portfolio Manager, Small Cap

Core 1995-2004: Investment Counselors, Inc – Research Analyst

### DISCIPLINARY INFORMATION

This section does not apply to Mr. Mineman

### OTHER BUSINESS ACTIVITIES

This section does not apply to Mr. Mineman

### ADDITIONAL COMPENSATION

This section does not apply to Mr. Mineman

#### **SUPERVISION**

Duncker Streett & Co., LLC has written procedures in place to supervise the activities of Mr. Mineman. In addition, Duncker Streett & Co., LLC monitors the services and advice provided by Mr. Mineman by periodically reviewing his clients' accounts.

Mr. Mineman is an owner of the firm and serves as President. As such, he has no direct supervisor.